



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

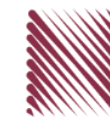
23rd July 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, July 23, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,325.96	5.99	0.08%	0.46%	7,941.13	6,734.52	43.21	1.89	23.27	3.80
Premier Index	8,158.51	-2.58	-0.03%	0.53%	8,908.93	7,399.12	33.83	2.18	20.49	4.19
Main Index	5,636.82	30.79	0.55%	0.72%	5,915.98	5,190.37	9.39	0.83	33.27	2.41
NIC 50 Index	9,309.35	14.42	0.16%	2.48%	9,880.19	8,510.92	33.13	2.18	20.49	4.19

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	41.28	240.13
Premier Index	33.58	156.99
Main Index	7.70	83.14
NIC 50 Index	43.16	225.83

Market Breadth	UP	Down	No Chg
All Share Index	46	60	43
Premier Index	6	17	2
Main Index	40	43	41
NIC 50 Index	19	26	5

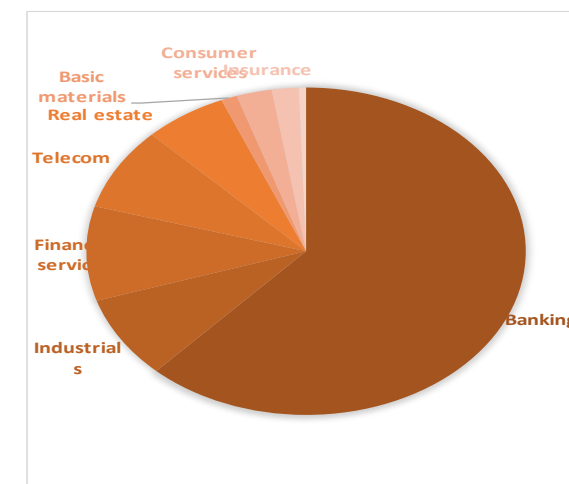
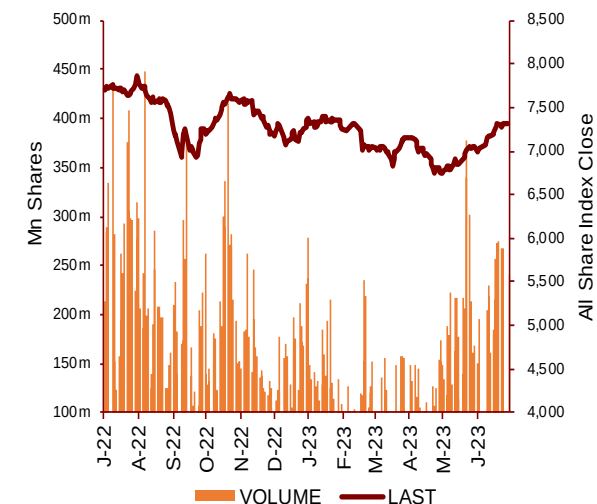
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Deera Holding	0.188	0	9.30%
Al Massaleh Real Estate	0.031	12	7.67%
Commercial Bank of Kuwait	0.560	6	6.46%
Wethaq Takaful Insurance	0.028	2,843.659	6.06%
Amar Finance and Leasing	0.057	0	4.77%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Ektitab Holding	0.021	202,778	-12.02%
Taameer Real Estate Inves	0.016	79,497	-8.00%
Kuwait and Gulf Link Transp	0.053	533	-5.00%
Al Kout Industrial Projects	0.808	5	-4.94%
Hayat Communications	0.078	780	-4.88%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.788	7.33	0.64%
GFH Financial Group	0.088	5.04	-3.41%
National Industries Group Hold	0.224	2.75	-1.75%
Arzan Financial Group for Fina	0.124	2.70	2.48%
Aayan Leasing and Investment	0.161	2.13	-0.62%

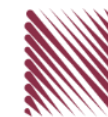
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.088	56.50	-3.41%
Arzan Financial Group for F	0.124	21.87	2.48%
Aayan Leasing and Investm	0.161	13.07	-0.62%
National Industries Group H	0.224	12.07	-1.75%
Ektitab Holding	0.021	9.56	-12.02%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,787.93	7.990	0.45%	-0.8%	1,930.0	1,643.8	26.373	1.24	21.94	2.73
Industrials	1,030.64	-5.300	-0.51%	-4.0%	1,278.7	940.3	3.478	0.93	28.00	2.83
Financial services	1,304.42	-6.020	-0.46%	4.2%	1,452.9	1,155.2	3.973	1.07	52.64	2.37
Telecom	1,144.71	-4.750	-0.41%	-2.7%	1,297.5	1,060.1	3.487	1.26	12.09	3.49
Real estate	1,229.96	-8.260	-0.67%	2.4%	1,305.5	1,071.7	2.595	0.68	29.79	1.74
Basic materials	892.96	-10.610	-1.17%	4.4%	1,029.0	800.8	0.502	1.22	7.62	11.86
Consumer services	617.56	2.540	0.41%	28.1%	622.6	437.7	1.107	2.71	14.10	2.62
Insurance	2,104.11	-1.690	-0.08%	35.8%	2,214.8	1,464.1	0.839	0.95	39.57	4.62
Health care	461.54	0.000	0.00%	-0.1%	482.0	397.7	0.229	-1.43	10.11	1.34
Energy	1,018.46	-2.870	-0.28%	-10.3%	1,242.7	925.9	0.207	0.77	9.83	2.13
Utilities	531.58	5.260	1.00%	6.4%	547.4	447.4	0.222	2.03	16.54	8.50
Consumer goods	1,675.61	-14.300	-0.85%	13.7%	1,742.0	1,351.5	0.186	1.12	NM	1.13
Technology	614.01	0.000	0.00%	-11.8%	800.3	531.1	0.008	0.76	NM	-
	7,325.96	5.99	0.08%	0.5%	7,941.1	6,734.5	43.21	1.89	23.27	3.80



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



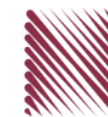
Premier Market

Sunday, July 23, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.980	-0.002	-0.20%	1.89	14.81	3.44	7,771	5%	-5%	1.14	1.16	13.1%	1.6%	1.089	0.913	22.97%
Kuwait Finance House	0.788	0.005	0.64%	2.01	23.31	1.74	11,552	6%	5%	7.33	9.29	11.1%	1.8%	0.881	0.685	34.15%
Mobile Telecommunications	0.530	-0.002	-0.38%	1.79	11.30	6.58	2,293	2%	-6%	1.79	3.38	16.8%	5.3%	0.629	0.502	6.78%
Boubyan Bank	0.650	-0.001	-0.15%	2.67	43.02	0.87	2,576	2%	-14%	1.17	1.79	6.3%	0.8%	0.858	0.579	7.61%
Agility Public Warehousing	0.652	-0.004	-0.61%	0.92	23.50	0.00	1,664	5%	-9%	1.85	2.82	3.9%	2.8%	0.939	0.560	4.92%
Mabanee Co.	0.866	-0.007	-0.80%	1.99	18.26	1.51	1,140	3%	8%	0.07	0.07	11.3%	5.5%	0.888	0.680	3.37%
Gulf Bank	0.276	0.000	0.00%	1.32	14.42	3.45	928	4%	-8%	0.52	1.89	9.4%	1.0%	0.348	0.252	2.74%
Burgan Bank	0.214	0.002	0.94%	0.79	19.71	3.59	738	2%	3%	0.07	0.35	4.1%	0.7%	0.240	0.184	2.18%
Human Soft Holding	3.801	-0.014	-0.37%	3.35	10.41	9.99	486	3%	13%	0.12	0.03	38.4%	25.9%	3.845	3.043	1.44%
Warba Bank	0.220	0.001	0.46%	1.21	32.93	1.33	453	3%	-4%	0.61	2.77	3.7%	0.4%	0.251	0.203	1.34%
Boubyan Petrochemical	0.741	-0.003	-0.40%	1.42	11.07	8.06	394	0%	-7%	0.37	0.49	12.6%	6.9%	0.950	0.732	1.17%
Kuwait Projects Company Holding	0.138	-0.001	-0.72%	0.83	24.56	0.00	628	3%	23%	0.67	4.79	3.3%	0.2%	0.164	0.099	1.86%
Shamal Al-Zour Al-Oula Power & Water	0.202	0.002	1.00%	2.03	16.54	8.50	222	1%	7%	0.15	0.74	13.6%	2.8%	0.208	0.170	0.66%
National Industries Group Holding	0.224	-0.004	-1.75%	1.03	NM	2.09	506	10%	8%	2.75	12.07	-1.9%	0.2%	0.280	0.181	1.50%
Boursa Kuwait Securities Co	1.935	-0.020	-1.02%	7.37	22.76	4.35	389	5%	-6%	0.37	0.19	32.3%	19.1%	2.495	1.760	1.15%
Kuwait International Bank	0.168	-0.001	-0.59%	0.56	20.69	2.16	258	-1%	-6%	1.26	7.49	2.7%	0.4%	0.207	0.160	0.76%
Jazeera Airways	2.003	-0.047	-2.29%	16.09	23.75	3.90	441	11%	5%	0.41	0.20	68.4%	7.3%	2.200	1.518	1.30%
Alafco Aviation Lease and Finance	0.190	-0.003	-1.55%	0.82	NM	0.00	181	-3%	-6%	0.18	0.96	-22.1%	-4.5%	0.220	0.162	0.53%
Mezzan Holding	0.535	0.002	0.38%	1.56	NM	2.25	166	0%	36%	0.15	0.29	-0.6%	-0.1%	0.540	0.345	0.49%
Gulf Cable and Electrical Industries Group	1.214	-0.012	-0.98%	1.13	13.17	4.89	253	6%	0%	0.11	0.09	7.9%	NM	1.540	0.967	0.75%
National Investments	0.248	-0.002	-0.80%	1.02	NM	11.20	198	22%	5%	0.56	2.25	-2.5%	-2.3%	0.333	0.183	0.58%
Alimtiiaz Investment Group	0.071	0.000	-0.56%	0.45	NM	12.53	76	10%	-5%	0.08	1.17	-3.2%	-1.4%	0.099	0.053	0.22%
Kuwait Real Estate	0.125	-0.001	-0.79%	0.89	11.90	2.31	117	3%	19%	0.65	5.19	7.7%	2.8%	0.139	0.094	0.34%
Integrated Holding	0.430	0.000	0.00%	1.71	40.15	3.49	109	-2%	16%	0.22	0.50	4.3%	2.8%	0.454	0.321	0.32%
ALI ALGanim	1.068	0.004	0.38%	8.44	13.51	5.43	293	7%	33%	0.34	0.32	34.4%	13.1%	1.189	0.750	0.87%
Kuwait Investment	0.142	0.000	0.00%	4.97	NM	3.52	75	12%	-7%	0.45	3.11	-3.3%	-0.2%	0.166	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.124	0.003	2.48%	5.20	11.90	3.24	101	16%	10%	2.70	21.87	7.0%	5.0%	0.154	0.099	0.30%
Aayan Leasing and Investment	0.161	-0.001	-0.62%	5.50	11.09	4.63	107	10%	21%	2.13	13.07	10.9%	7.3%	0.165	0.104	0.32%
Commercial Real Estate	0.103	0.001	0.98%	4.93	16.75	2.86	187	-1%	7%	0.21	2.02	3.8%	2.2%	0.109	0.091	0.55%
Heavy Engineering Industries and Shipbuilding	0.720	0.000	0.00%	6.12	25.09	2.78	130	7%	17%	0.09	0.13	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.088	-0.003	-3.41%	5.36	10.63	5.36	270	1%	16%	5.04	56.50	9.4%	1.1%	0.099	0.069	0.80%
Total		-2.58	-0.03%	2.18	20.49	4.19	33,829	4.7%	0.5%	22.96	59.98					100%

DAILY MARKET COVERAGE REPORT

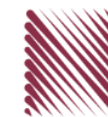
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.980	-0.002	-0.20%	1.89	14.8	3.44	7,771	4.8%	-4.5%	13.1%	1.6%
Kuwait Finance House	0.788	0.005	0.64%	2.01	23.3	1.74	11,552	5.9%	5.3%	11.1%	1.8%
Mobile Telecommunications	0.530	-0.002	-0.38%	1.79	11.3	6.58	2,293	2.3%	-5.9%	16.8%	5.3%
Boubyan Bank	0.650	-0.001	-0.15%	2.67	43.0	0.87	2,576	1.9%	-13.7%	6.3%	0.8%
Agility Public Warehousing	0.652	-0.004	-0.61%	0.92	23.5	0.00	1,664	5.5%	-9.4%	3.9%	2.8%
Mabanee Co.	0.866	-0.007	-0.80%	1.99	18.3	1.51	1,140	3.0%	8.3%	11.3%	5.5%
Gulf Bank	0.276	0.000	0.00%	1.32	14.4	3.45	928	4.2%	-7.7%	9.4%	1.0%
Burgan Bank	0.214	0.002	0.94%	0.79	19.7	3.59	738	1.9%	2.6%	4.1%	0.7%
Human Soft Holding	3.801	-0.014	-0.37%	3.35	10.4	9.99	486	2.5%	13.4%	38.4%	25.9%
Warba Bank	0.220	0.001	0.46%	1.21	32.9	1.33	453	2.8%	-3.6%	3.7%	0.4%
Boubyan Petrochemical	0.741	-0.003	-0.40%	1.42	11.1	8.06	394	-0.3%	-7.4%	12.6%	6.9%
Kuwait Projects Company Holding	0.138	-0.001	-0.72%	0.83	24.6	0.00	628	3.0%	23.2%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.202	0.002	1.00%	2.03	16.5	8.50	222	1.0%	7.4%	13.6%	2.8%
National Industries Group Holding	0.224	-0.004	-1.75%	1.03	NM	2.09	506	10.3%	8.4%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.935	-0.020	-1.02%	7.37	22.8	4.35	389	4.6%	-5.7%	32.3%	19.1%
Kuwait International Bank	0.168	-0.001	-0.59%	0.56	20.7	2.16	258	-0.6%	-6.2%	2.7%	0.4%
Jazeera Airways	2.003	-0.047	-2.29%	16.09	23.7	3.90	441	10.7%	5.4%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.190	-0.003	-1.55%	0.82	NM	0.00	181	-2.5%	-6.4%	-22.1%	-4.5%
Mezzan Holding	0.535	0.002	0.38%	1.56	NM	2.25	166	0.4%	36.1%	-0.6%	-0.1%
Gulf Cable and Electrical Industries Group	1.214	-0.012	-0.98%	1.13	13.2	4.89	253	5.9%	-0.1%	7.9%	6.1%
National Investments	0.248	-0.002	-0.80%	1.02	NM	11.20	198	21.6%	4.6%	-2.5%	-2.3%
Alimtiiaz Investment Group	0.071	0.000	-0.56%	0.45	NM	12.53	76	10.4%	-4.7%	-3.2%	-1.4%
Kuwait Real Estate	0.125	-0.001	-0.79%	0.89	11.9	2.31	117	3.3%	19.2%	7.7%	2.8%
Integrated Holding	0.430	0.000	0.00%	1.71	40.1	3.49	109	-1.8%	16.2%	4.3%	2.8%
ALI ALGanim	1.068	0.004	0.38%	4.14	13.5	5.43	293	7.1%	32.7%	34.4%	13.1%
Kuwait Investment	0.142	0.000	0.00%	0.67	NM	3.52	75	11.8%	-6.6%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.124	0.003	2.48%	0.90	11.9	3.24	101	15.9%	10.0%	7.0%	5.0%
Aayan Leasing and Investment	0.161	-0.001	-0.62%	1.20	11.1	4.63	107	10.2%	21.1%	10.9%	7.3%
Commercial Real Estate	0.103	0.001	0.98%	0.63	16.7	2.86	187	-1.0%	7.3%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.720	0.000	0.00%	1.82	25.1	2.78	130	7.3%	17.5%	7.3%	3.0%
GFH Financial Group	0.088	-0.003	-3.41%	1.06	10.6	5.36	270	0.6%	15.5%	9.4%	1.1%
Total		-2.58	-0.03%	2.18	20.49	4.19	33,536	4.7%	0.5%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,159	-2.58	-0.03%	7,735	7,994	82	33,536	4.7%	0.8%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Shamal Al-Zour Al-Oula Power & Water	0.202	0.002	1.00%	0.189	0.186	63	222	1.0%	7.4%	0.208	0.170
Burgan Bank	0.214	0.002	0.94%	0.199	0.209	71	738	1.9%	2.6%	0.240	0.184
Kuwait Finance House	0.788	0.005	0.64%	0.738	0.751	89	11,552	5.9%	5.3%	0.881	0.685
Warba Bank	0.220	0.001	0.46%	0.214	0.225	78	453	2.8%	-3.6%	0.251	0.203
Mezzan Holding	0.535	0.002	0.38%	0.470	0.405	62	166	0.4%	36.1%	0.540	0.345

Middel Performrs (Today`s Price Change)

ALI ALGanim	1.068	0.004	0.38%	0.986	0.876	65	293	7.1%	32.7%	1.189	0.750
Gulf Bank	0.276	0.000	0.00%	0.265	0.291	80	928	4.2%	-7.7%	0.348	0.252
Boubyan Bank	0.650	-0.001	-0.15%	0.626	0.701	73	2,576	1.9%	-13.7%	0.858	0.579
National Bank of Kuwait	0.980	-0.002	-0.20%	0.947	1.005	85	7,771	4.8%	-4.5%	1.089	0.913
Human Soft Holding	3.801	-0.014	-0.37%	3.502	3.393	73	486	2.5%	13.4%	3.845	3.043
Mobile Telecommunications	0.530	-0.002	-0.38%	0.522	0.556	73	2,293	2.3%	-5.9%	0.629	0.502
Alimtiiaz Investment Group	0.071	0.000	-0.56%	0.063	0.067	74	76	10.4%	-4.7%	0.099	0.053
Kuwait International Bank	0.168	-0.001	-0.59%	0.100	0.100	53	258	-0.6%	-6.2%	1.210	0.996
Agility Public Warehousing	0.652	-0.004	-0.61%	0.624	0.655	76	1,664	5.5%	-9.4%	0.939	0.560
Kuwait Real Estate	0.125	-0.001	-0.79%	0.114	0.108	68	117	3.3%	19.2%	0.139	0.094
Mabane Co.	0.866	-0.007	-0.80%	0.789	0.784	66	1,140	3.0%	8.3%	0.888	0.680
National Investments	0.248	-0.002	-0.80%	0.214	0.236	89	198	21.6%	4.6%	0.333	0.183

Bottom 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.214	-0.012	-0.98%	1.172	1.186	77	253	5.9%	-0.1%	1.540	0.967
Boursa Kuwait Securities Co	1.935	-0.020	-1.02%	1.826	2.008	72	389	4.6%	-5.7%	2.495	1.760
Alafco Aviation Lease and Finance	0.190	-0.003	-1.55%	0.194	0.191	33	181	-2.5%	-6.4%	0.220	0.162
National Industries Group Holding	0.224	-0.004	-1.75%	0.202	0.206	78	506	10.3%	8.4%	0.280	0.181
Jazeera Airways	2.003	-0.047	-2.29%	1.902	1.786	66	441	10.7%	5.4%	2.200	1.518

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.980	-0.002	-0.20%	1.89	14.81	3.44	7,771	4.8%	-4.5%	1.14	1.16	13.1%	1.6%	1.089	0.913	17.98%
Kuwait Finance House	0.788	0.005	0.64%	2.01	23.31	1.74	11,552	5.9%	5.3%	7.33	9.29	11.1%	1.8%	0.881	0.685	26.73%
Boubyan Bank	0.650	-0.001	-0.15%	2.67	43.02	0.87	2,576	1.9%	-13.7%	1.17	1.79	6.3%	0.8%	0.858	0.579	5.96%
Commercial Bank of Kuwait	0.560	0.034	6.46%	1.55	14.24	4.75	1,059	10.9%	12.0%	0.00	0.00	9.8%	1.8%	0.560	0.447	2.45%
Gulf Bank	0.276	0.000	0.00%	1.32	14.42	3.45	928	4.2%	-7.7%	0.52	1.89	9.4%	1.0%	0.348	0.252	2.15%
Burgan Bank	0.214	0.002	0.94%	0.79	19.71	3.59	738	1.9%	2.6%	0.07	0.35	4.1%	0.7%	0.240	0.184	1.71%
Ahli United Bank	0.263	0.000	0.00%	0.90	20.11	3.04	592	1.9%	-7.4%	0.01	0.04	4.5%	0.8%	0.300	0.248	1.37%
Warba Bank	0.220	0.001	0.46%	1.21	32.93	1.33	453	2.8%	-3.6%	0.61	2.77	3.7%	0.4%	0.251	0.203	1.05%
Al Ahli Bank of Kuwait	0.240	-0.003	-1.23%	0.77	16.14	3.14	446	2.1%	-22.2%	0.55	2.26	4.7%	0.6%	0.341	0.229	1.03%
Kuwait International Bank	0.168	-0.001	-0.59%	0.56	20.69	2.16	258	-0.6%	-6.2%	1.26	7.49	2.7%	0.4%	0.207	0.160	0.60%
Total Banking Sector - 10 Companies							26,373			12.66	27.04					61.03%

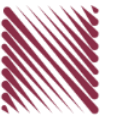
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.741	-0.003	-0.40%	1.42	11.07	8.06	394	-0.27%	-7.38%	0.37	0.49	12.6%	6.9%	0.950	0.732	0.91%
Al Kout Industrial Projects	0.808	-0.042	-4.94%	2.38	8.40	5.88	82	3.46%	107.18%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.19%
Kuwait Foundry	0.402	-0.002	-0.50%	1.08	3.38	26.58	26	-10.27%	52.22%	0.01	0.03	39.6%	38.2%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							502			0.38	0.52					1.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.535	0.002	0.38%	1.56	NM	2.25	166	0.4%	36.1%	0.15	0.29	-0.6%	-0.1%	0.540	0.345	0.38%
Livestock Transport and Trading	0.098	0.001	0.72%	0.68	NM	0.00	21	0.6%	-10.8%	0.02	0.16	-15.3%	-8.1%	0.148	0.091	0.05%
Total Consumer Goods - 2 Companies							186			0.17	0.44					0.43%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	2.003	-0.047	-2.29%	16.09	23.75	3.90	441	10.7%	5.4%	0.41	0.20	68.4%	7.3%	2.200	1.518	1.02%
Kuwait National Cinema	1.189	0.002	0.17%	1.45	14.02	5.05	110	17.5%	25.2%	0.00	0.00	10.5%	4.2%	1.206	0.850	0.25%
Oula Fuel Marketing	0.146	-0.001	-0.68%	0.89	14.31	3.40	59	-2.0%	0.7%	0.00	0.01	6.2%	3.1%	0.156	0.121	0.14%
Al Soor Fuel Marketing	0.146	0.000	0.00%	0.83	15.40	3.42	59	0.7%	-2.0%	0.00	0.01	5.4%	4.0%	0.155	0.120	0.14%
Sultan Center Food Products	0.138	-0.001	-0.72%	0.62	23.04	0.00	39	-4.2%	26.6%	0.00	0.01	2.6%	0.6%	0.149	0.076	0.09%
Jiyad Holding	0.024	0.000	0.00%	0.23	1.83	0.00	4	5.8%	1.7%	0.00	0.00	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.150	0.003	2.04%	5.36	8.43	0.00	27	80.4%	52.5%	0.40	2.69	61.8%	1.9%	0.213	0.058	0.06%
Kuwait Resorts	0.072	-0.001	-1.90%	0.48	18.66	3.95	14	0.6%	-7.9%	0.00	0.00	2.6%	2.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.093	0.000	0.43%	0.75	8.60	6.48	10	-3.1%	-16.2%	0.01	0.07	9.2%	4.7%	0.133	0.089	0.02%
Al Eid Food	0.191	0.000	0.00%	1.54	13.71	2.38	36	0.5%	-13.9%	0.16	0.87	11.6%	8.9%	0.241	0.185	0.08%
Kuwait Hotels	0.178	0.000	0.00%	1.98	12.77	0.00	10	-21.6%	0.6%	0.00	0.00	16.2%	11.5%	0.227	0.115	0.02%
Palms Agro Production	0.090	0.000	0.00%	0.87	15.26	0.00	5	9.6%	15.3%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.068	0.004	0.38%	4.14	13.51	5.43	293	7.1%	nm	0.34	0.32	34.4%	13.1%	1.189	0.750	0.68%
Total Consumer Services - 13 Companies							1,107			1.33	4.18					2.56%

DAILY MARKET COVERAGE REPORT

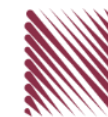
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.293	0.003	1.03%	3.13	4.98	11.61	330	-5.3%	-22.1%	0.03	0.10	49.2%	15.9%	0.410	0.281	0.76%
Kuwait Projects Company Holding	0.138	-0.001	-0.72%	0.83	24.56	0.00	628	3.0%	23.2%	0.67	4.79	3.3%	0.2%	0.164	0.099	1.45%
National Industries Group Holding	0.224	-0.004	-1.75%	1.03	NM	2.09	506	10.3%	8.4%	2.75	12.07	-1.9%	0.2%	0.280	0.181	1.17%
Boursa Kuwait Securities Co	1.935	-0.020	-1.02%	7.37	22.76	4.35	389	4.6%	-5.7%	0.37	0.19	32.3%	19.1%	2.495	1.760	0.90%
GFH Financial Group	0.088	-0.003	-3.41%	1.06	10.63	5.36	270	0.6%	15.5%	5.04	56.50	9.4%	1.1%	0.099	0.069	0.62%
National Investments	0.248	-0.002	-0.80%	1.02	NM	11.20	198	21.6%	4.6%	0.56	2.25	-2.5%	-2.3%	0.333	0.183	0.46%
Tamdeen Investment	0.600	0.000	0.00%	0.63	15.79	2.00	201	9.9%	-1.6%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.47%
Alimtiq Investment Group	0.071	0.000	-0.56%	0.45	NM	12.53	76	10.4%	-4.7%	0.08	1.17	-3.2%	-1.4%	0.099	0.053	0.18%
Commercial Facilities	0.176	0.001	0.57%	0.57	9.98	9.14	89	3.5%	-1.7%	0.03	0.18	5.8%	3.1%	0.210	0.165	0.21%
Aayan Leasing and Investment	0.161	-0.001	-0.62%	1.20	11.09	4.63	107	10.2%	21.1%	2.13	13.07	10.9%	7.3%	0.165	0.104	0.25%
Kuwait Investment	0.142	0.000	0.00%	0.67	NM	3.52	75	11.8%	-6.6%	0.45	3.11	-3.3%	-0.2%	0.166	0.110	0.17%
Noor Financial Investment	0.176	0.002	1.15%	1.07	3.49	2.87	90	9.4%	-0.6%	0.06	0.33	29.8%	20.8%	0.220	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.124	0.003	2.48%	0.90	11.90	3.24	101	15.9%	10.0%	2.70	21.87	7.0%	5.0%	0.154	0.099	0.23%
Kuwait Financial Centre	0.105	-0.001	-0.94%	0.54	NM	4.72	53	7.9%	0.0%	0.01	0.05	-7.9%	-2.9%	0.149	0.092	0.12%
Gulf Investment House	0.394	0.012	3.14%	3.70	220	0.00	160	12.6%	-0.3%	0.19	0.49	1.7%	2.3%	0.464	0.256	0.37%
Arabi Group Holdings	0.344	0.004	1.18%	4.85	NM	0.00	118	18.2%	44.1%	0.28	0.81	-15.2%	-1.1%	0.348	0.174	0.27%
Kuwait and Middle East Financial Investment	0.084	0.000	0.00%	0.78	NM	0.00	18	-3.4%	-11.1%	0.00	0.00	-6.3%	-2.6%	0.152	0.079	0.04%
Privatization Holding	0.028	0.001	2.54%	0.27	NM	0.00	17	16.5%	-21.4%	0.09	3.32	-15.7%	-10.3%	0.051	0.022	0.04%
Asiya Capital Investments	0.057	-0.001	-1.72%	0.55	NM	0.00	46	-5.6%	4.8%	0.17	2.96	-3.8%	-3.7%	0.063	0.035	0.11%
Umm Al Qaiwain General Investment Co	0.090	0.000	0.00%	0.62	17.85	5.57	33	-3.2%	-6.5%	0.00	0.00	3.2%	2.7%	0.100	0.085	0.08%
Securities House	0.070	0.001	1.45%	0.69	36.89	0.00	28	2.0%	-3.4%	0.10	1.42	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.102	-0.002	-1.92%	0.57	104.08	9.62	35	6.7%	-1.0%	0.12	1.16	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.061	-0.003	-3.95%	1.17	NM	0.00	27	-92.6%	-3.3%	0.07	1.12	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.089	0.001	0.56%	0.00	NM	0.00	26	5.3%	1.3%	0.04	0.51	-0.2%	0.0%	0.169	0.062	0.06%
Coast Investment and Development	0.084	0.002	2.93%	0.80	41.78	6.10	39	6.2%	0.5%	0.00	0.01	1.9%	1.8%	0.109	0.066	0.09%
Al Madar Investment	0.105	0.000	0.00%	0.99	NM	0.00	22	1.0%	-7.9%	0.00	0.00	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.040	0.000	0.00%	0.63	NM	0.00	8	13.3%	-33.0%	0.02	0.49	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.059	0.000	0.00%	0.57	10.76	5.06	16	4.2%	1.0%	0.00	0.00	5.0%	3.7%	0.065	0.048	0.04%
Manazel Holding	0.029	-0.001	-1.68%	0.86	NM	0.00	13	14.5%	7.4%	0.09	3.12	-1.0%	-0.3%	0.041	0.017	0.03%
KFIC Investment	0.065	0.000	0.00%	0.49	NM	0.00	20	3.2%	0.2%	0.00	0.00	-0.6%	-0.7%	0.071	0.055	0.05%
National International Holding	0.115	-0.002	-1.71%	0.68	19.26	4.23	26	-6.3%	-10.7%	0.12	1.07	3.5%	2.5%	0.151	0.090	0.06%
Osoul Investment	0.097	-0.001	-1.12%	0.82	13.68	6.12	12	5.5%	-0.8%	0.00	0.01	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.044	0.001	2.33%	0.50	51.76	0.00	10	0.0%	-27.8%	0.03	0.57	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.057	0.003	4.77%	0.54	NM	0.00	11	-10.1%	-8.9%	0.00	0.00	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.153	0.000	0.00%	1.72	59.40	0.00	20	2.0%	-9.5%	0.16	1.03	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.149	-0.001	-0.67%	1.04	28.65	0.00	37	25.2%	50.4%	1.14	7.57	3.6%	1.4%	0.159	0.079	0.09%
Credit Rating and Collection	0.022	0.000	0.00%	0.73	48.89	0.00	4	0.9%	0.9%	0.00	0.00	1.5%	1.5%	0.027	0.014	0.01%
Ektitab Holding	0.021	-0.003	-12.02%	0.68	NM	0.00	7	-4.2%	97.1%	0.20	9.56	-1.5%	-1.2%	0.024	0.008	0.02%
Kuwait Emirates Holding Co	0.042	0.000	0.00%	0.35	130.31	0.00	7	22.6%	9.7%	0.00	0.00	0.3%	0.5%	0.051	0.024	0.02%
Warba Capital Holding	0.091	0.000	-0.11%	0.79	NM	0.00	9	3.3%	12.4%	0.03	0.28	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.123	0.001	0.82%	1.34	279.55	0.00	37	6.0%	10.8%	0.16	1.26	0.2%	0.2%	0.148	0.102	0.09%
Al Deera Holding	0.188	0.016	9.30%	1.54	28.19	0.00	17	32.4%	17.5%	0.00	0.00	4.4%	2.4%	0.188	0.134	0.04%
AL Safat Investment	0.115	-0.001	-0.86%	1.43	125.00	0.00	33	0.0%	7.5%	0.30	2.59	1.1%	-0.1%	0.153	0.086	0.08%
Gulf Franchising Holding	0.062	0.000	0.00%	1.15	24.12	0.00	2	-8.8%	-31.0%	0.00	0.00	4.9%	1.3%	0.120	0.056	0.01%
Total Financial Services - 44 Companies							3,970			18.18	155.04					9.19%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

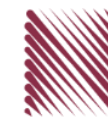


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.33	13.26	0.00	146	0.0%	-5.8%	0.00	0.00	20.8%	13.6%	0.695	0.532	0.34%
Advanced Technology	0.499	0.000	0.00%	0.99	6.96	4.01	75	8.7%	13.4%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							229			0.00	0.00					0.53%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.652	-0.004	-0.61%	0.92	23.50	0.00	1,664	5.5%	-9.4%	1.85	2.82	3.9%	2.8%	0.939	0.560	3.85%
Human Soft Holding	3.801	-0.014	-0.37%	3.35	10.41	9.99	486	2.5%	13.4%	0.12	0.03	38.4%	25.9%	3.845	3.043	1.12%
Alafco Aviation Lease and Finance	0.190	-0.003	-1.55%	0.82	NM	0.00	181	-2.5%	-6.4%	0.18	0.96	-22.1%	-4.5%	0.220	0.162	0.42%
Kuwait Cement	0.177	0.000	0.00%	0.68	43.49	2.82	126	-1.7%	-20.6%	0.04	0.22	1.5%	1.0%	0.243	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.214	-0.012	-0.98%	1.13	13.17	4.89	253	5.9%	-0.1%	0.11	0.09	7.9%	6.1%	1.540	0.967	0.58%
Integrated Holding	0.430	0.000	0.00%	1.71	40.15	3.49	109	-1.8%	16.2%	0.22	0.50	4.3%	2.8%	0.454	0.321	0.25%
Kuwait Portland Cement	0.858	0.000	0.00%	1.07	18.05	8.16	86	3.9%	5.0%	0.00	0.01	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.210	0.009	4.48%	0.76	90.13	0.00	79	-6.7%	2.9%	0.00	0.02	0.9%	0.5%	0.277	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.720	0.000	0.00%	1.82	25.09	2.78	130	7.3%	17.5%	0.09	0.13	7.3%	3.0%	0.774	0.566	0.30%
National Industries	0.168	-0.003	-1.75%	0.71	15.79	5.85	60	-10.2%	-13.4%	0.00	0.00	4.3%	2.9%	0.221	0.165	0.14%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.153	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.268	-0.011	-3.94%	1.00	15.65	7.17	32	0.8%	-9.8%	0.01	0.02	6.4%	3.9%	0.360	0.257	0.07%
Ras Al Khaimah for White Cement and Constructi	0.089	-0.002	-2.31%	0.79	113.07	0.00	45	-1.1%	-33.1%	0.01	0.06	0.7%	0.6%	0.155	0.082	0.10%
Combined Group Contracting	0.391	0.002	0.51%	1.23	6.50	7.71	67	-2.0%	-13.9%	0.63	1.63	20.2%	5.4%	0.500	0.361	0.15%
Kuwait and Gulf Link Transport	0.053	-0.003	-5.00%	0.38	NM	0.00	15	13.2%	-9.4%	0.00	0.01	-15.3%	-3.4%	0.075	0.039	0.03%
Shuaiba Industrial	0.184	0.007	3.95%	0.96	13.22	6.78	18	21.1%	14.3%	0.00	0.02	7.3%	5.7%	0.195	0.134	0.04%
National Cleaning	0.030	0.000	1.01%	0.25	NM	0.00	7	2.4%	-9.4%	0.01	0.30	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.084	-0.004	-4.32%	0.68	10.86	5.68	14	-10.4%	4.6%	0.04	0.47	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.114	-0.001	-0.87%	0.63	6.36	5.80	19	11.8%	9.8%	0.14	1.22	10.1%	6.8%	0.123	0.072	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.085	0.001	0.59%	1.02	19.63	0.00	8	9.0%	70.3%	0.00	0.05	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.025	-0.001	-3.47%	0.45	NM	0.00	2	4.2%	-45.7%	0.00	0.05	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.343	0.000	0.00%	1.05	10.99	5.25	51	-0.9%	4.6%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,478			3.48	8.74					8.05%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

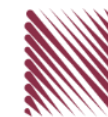


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.734	0.000	0.00%	1.64	13.02	3.11	492	0.8%	70.8%	0.00	0.00	13.2%	4.2%	1.899	0.943	1.14%
Al Ahleia Insurance	0.510	0.000	0.00%	0.83	6.01	7.84	111	0.0%	2.4%	0.00	0.00	13.6%	4.8%	0.610	0.453	0.26%
Kuwait Insurance	0.466	-0.002	-0.43%	0.67	2.25	8.55	86	-1.9%	-11.1%	0.01	0.02	30.1%	16.5%	0.627	0.438	0.20%
Kuwait Reinsurance	0.337	0.000	0.00%	1.21	10.19	1.63	88	-5.6%	27.5%	0.00	0.00	12.5%	3.8%	0.381	0.202	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.24	9.77	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.108	-0.002	-1.82%	0.65	6.19	5.15	26	4.9%	25.0%	0.01	0.05	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.048	0.000	0.00%	0.55	35.79	0.00	5	-9.0%	4.6%	0.00	0.00	1.6%	1.1%	0.052	0.034	0.01%
Wethaq Takaful Insurance	0.028	0.002	6.06%	0.77	233.33	0.00	3	3.7%	14.3%	0.00	0.11	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							839			0.02	0.18					1.94%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.765	0.000	0.00%	1.67	9.25	6.54	74	0.0%	-3.0%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.17%
Independent Petroleum Group	0.479	0.000	0.00%	0.90	11.28	6.26	87	-1.0%	-6.1%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.109	-0.002	-1.80%	0.39	8.97	0.00	29	1.9%	-5.2%	0.11	1.01	4.5%	1.5%	0.143	0.094	0.07%
Energy House Holding	0.064	0.000	0.00%	0.68	NM	0.00	3	-5.2%	247.2%	0.00	0.01	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senergy Holding	0.040	0.000	-0.75%	0.81	NM	0.00	8	5.1%	-12.0%	0.00	0.10	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							207			0.12	1.11					0.48%

DAILY MARKET COVERAGE REPORT

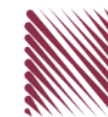
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Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.866	-0.007	-0.80%	1.99	18.26	1.51	1,140	3.0%	8.3%	0.07	0.07	11.3%	5.5%	0.888	0.680	2.64%
Salhia Real Estate	0.490	0.001	0.20%	1.61	17.24	2.92	267	-4.3%	0.3%	0.26	0.52	9.6%	3.7%	0.550	0.411	0.62%
Commercial Real Estate	0.103	0.001	0.98%	0.63	16.75	2.86	187	-1.0%	7.3%	0.21	2.02	3.8%	2.2%	0.109	0.091	0.43%
National Real Estate	0.090	-0.005	-4.76%	0.42	12.80	0.00	169	0.0%	-28.0%	0.34	3.64	3.1%	2.2%	0.177	0.075	0.39%
Tamdeen Real Estate	0.385	0.000	0.00%	0.68	10.35	3.12	161	-0.3%	4.1%	0.00	0.00	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.125	-0.001	-0.79%	0.89	11.90	2.31	117	3.3%	19.2%	0.65	5.19	7.7%	2.8%	0.139	0.094	0.27%
United Real Estate	0.057	-0.001	-0.88%	0.39	17.02	0.00	74	4.4%	-10.5%	0.10	1.82	2.2%	0.6%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.048	0.000	-0.21%	0.50	NM	0.00	35	9.6%	-1.6%	0.06	1.33	-6.5%	-5.1%	0.067	0.038	0.08%
Al Mazaya Holding	0.050	-0.001	-1.96%	0.63	NM	0.00	31	9.9%	4.2%	0.46	8.94	-23.5%	-6.7%	0.058	0.036	0.07%
Ajial Real Estate Entertainment	0.240	0.000	0.00%	0.36	11.98	1.98	49	-1.6%	-12.8%	0.00	0.00	3.0%	2.4%	0.284	0.230	0.11%
Injazzat Real Estate Development	0.081	0.000	0.12%	0.48	9.22	6.17	27	-0.5%	1.5%	0.00	0.00	5.2%	2.8%	0.088	0.074	0.06%
Munshaat Real Estate Projects	0.099	0.001	0.71%	2.58	10.93	0.00	32	16.4%	61.8%	0.00	0.05	26.5%	3.7%	0.101	0.048	0.07%
Aayan Real Estate	0.078	0.001	0.64%	0.52	7.18	6.44	33	2.5%	1.2%	0.13	1.60	7.5%	5.7%	0.082	0.056	0.08%
Al Argan International Real Estate	0.095	0.000	0.11%	0.32	29.26	0.00	24	19.9%	2.3%	0.00	0.01	1.1%	0.3%	0.101	0.073	0.06%
Al-Enmaa Real Estate	0.058	0.000	0.52%	0.63	51.79	0.00	26	3.6%	-2.5%	0.01	0.10	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.098	0.000	0.00%	0.72	15.41	6.12	25	0.0%	-15.5%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.065	-0.001	-1.82%	0.75	11.19	7.58	37	-3.0%	15.5%	0.01	0.20	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.170	0.001	0.59%	1.56	58.62	1.74	10	-1.7%	-24.6%	0.00	0.01	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.033	-0.001	-1.79%	0.73	12.51	0.00	19	16.7%	43.0%	0.08	2.53	6.0%	2.9%	0.036	0.021	0.04%
Tijara and Realestate Investment	0.053	0.000	0.19%	0.49	10.75	7.53	20	4.9%	-0.6%	0.05	0.95	4.6%	2.5%	0.069	0.044	0.05%
Al-Arabiya Real Estate	0.063	0.001	1.63%	0.61	8.11	0.00	23	16.0%	75.4%	0.11	1.78	7.1%	2.0%	0.064	0.033	0.05%
Aqar Real Estate Investments	0.055	0.000	-0.18%	0.46	48.58	3.64	13	6.6%	-13.4%	0.02	0.35	0.9%	0.8%	0.069	0.044	0.03%
Mashaer Holding	0.061	-0.003	-3.94%	0.69	4.47	0.00	11	6.6%	11.5%	0.07	1.18	15.8%	11.3%	0.065	0.049	0.02%
Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.09	55.13	0.00	19	0.0%	-39.7%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.04%
Osos Holding Group	0.093	-0.001	-0.53%	0.79	244.74	8.56	10	-5.1%	-15.5%	0.00	0.03	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.031	0.002	7.67%	0.48	NM	0.00	7	-4.6%	2.3%	0.00	0.00	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.001	4.10%	1.01	NM	0.00	6	10.4%	0.0%	0.01	0.19	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.016	-0.001	-8.00%	0.28	NM	0.00	4	-12.0%	-23.3%	0.08	4.82	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.075	0.002	3.15%	1.16	NM	0.00	9	1.8%	19.7%	0.06	0.72	-16.3%	-16.1%	0.081	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.020	-0.001	-4.39%	0.32	NM	0.00	2	15.3%	-27.1%	0.01	0.33	-1.5%	-0.5%	0.042	0.013	0.00%
Real Estate Trade Centers	0.055	0.001	0.93%	0.30	20.88	0.00	8	0.0%	-9.2%	0.01	0.17	1.5%	1.2%	0.071	0.045	0.02%
Total Real Estate - 32 Companies							2,595			2.80	38.54					6.01%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.084	0.000	0.00%	0.76	NM	0.00	8	-9.1%	-11.8%	0.00	0.00	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.76	NM	0.0%	8			0.00	0.00	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.530	-0.002	-0.38%	1.79	11.30	6.58	2,293	2.3%	-5.9%	1.79	3.38	16.8%	5.3%	0.629	0.502	5.31%
Kuwait Telecommunications	0.609	-0.006	-0.98%	2.77	18.01	4.88	608	5.5%	4.1%	0.19	0.31	15.5%	7.9%	0.793	0.532	1.41%
National Mobile Telecommunications	1.169	0.001	0.09%	1.03	6.97	5.99	586	-0.7%	0.9%	0.01	0.01	15.4%	7.9%	1.292	0.800	1.36%
Hayat Communications	0.078	-0.004	-4.88%	0.73	NM	0.00	7	-7.1%	30.2%	0.00	0.01	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,494			2.00	3.71					8.09%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.202	0.002	1.00%	2.03	16.54	8.50	222	1.0%	7.4%	0.15	0.74	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							222			0.15	0.74					0.51%

Total Market 150 Companies				1.89	23.27	3.80	43,212			41.28	240.13					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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